

18 October 2019

TECTONIC GOLD PLC
("Tectonic Gold" or the "Company")

FIRST PAYMENT RECEIVED ON SILVERSTREAM CONVERTIBLE NOTE

Tectonic Gold plc (TDIM: TTAU), the Intrusive Related Gold ("IRGS") company, is pleased to announce that it has received the first quarterly interest payment due from Silverstream SEZC. The interest is related to the convertible note received as part of the consideration on the sale of the Graphmada graphite mine royalty that was announced on 2 September 2019.

Highlights:

- First payment received on 12 month convertible note
- CAD\$250,000 5% note matures in August 2020

For further details of the transaction please see the announcement made on 2 September 2019.

About Tectonic Gold:

Tectonic Gold is a specialist gold exploration company, focused on the identification and delineation of large-scale, multimillion-ounce Intrusion Related Gold System ("IRGS") assets. Tectonic Gold holds a number of gold discoveries in the New England Orogen in Eastern Australia, a prolific gold region that is home to Australia's two largest gold production companies, Newcrest Mining and Evolution Mining.

The Directors of the Company accept responsibility for the contents of this announcement.

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.